



## WORTH PERIPHERALS LIMITED

Regd. Office: 102, Sanskriti Apartment 44, Saket Nagar, Indore - 452018 (M.P.) India

CIN: L67120MP1996PLC010808

Phone: 0731-2560267, 2560348 Telefax: +91-731-2563425

E-mail: investors@worthindia.com Website: www.worthindia.com

Date: 12<sup>th</sup> November, 2018

To,  
The Manager, Listing Department  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Plot No. C/1, G-Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai – 400051  
Maharashtra, India.

**NSE Symbol : WORTH**

**Subject: Filing of Statement for Utilization of Public Issue Proceeds and declaration regarding no deviation(s) or Variation (s) from the Objects stated in prospectus, as per requirement of Regulation 32 of the SEBI (LODR) Regulations, 2015.**

Dear Sir/Madam,

Pursuant to Regulation 32 of the SEBI (LODR) Regulation, 2015, please find enclosed herewith Statement for Utilization of Public Issue Proceeds for half year ended 30<sup>th</sup> September, 2018 and declaration regarding no deviation(s) or variation(s) from the objects stated in the Prospectus.

We hereby further inform that the said statement is also reviewed and approved by Audit Committee of the Board at its meeting held on 12<sup>th</sup> November, 2018 as per the requirement of Regulation 32 (3) of the SEBI (LODR) Regulation, 2015 and is also available on the website of the Company.

You are requested to please take on your record aforesaid documents for information.

Thanking you  
Yours Faithfully

**For, Worth Peripherals Limited**



**Neetu Dubey**  
**Company Secretary & Compliance Officer**



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### **STATEMENT FOR UTILIZATION OF PUBLIC ISSUE PROCEEDS FOR HALF YEAR ENDED 30<sup>TH</sup> SEPTEMBER, 2018 AND DECLARATION REGARDING NO DEVIATION(S) / VARIATION(S) FROM THE OBJECTS STATED IN PROSPECTUS**

The Company has come out with Initial Public Offer of 42,51,000 equity shares of Face Value of Rs. 10/- per share at an Issue Price of Rs. 43/- per share and generated funds of Rs.1827.93 Lakhs for the purposes and objects as mentioned in Prospectus dated 20<sup>th</sup> September, 2017. The Company submits the following statement towards the utilization of the issue proceeds as under:

(Rs. in Lakhs)				
S. No.	Category wise variation (Purpose for raising of funds through public issue)	Amount raised in Public Issue for the object mentioned in prospectus	Actual Utilization of Issue Proceeds till 30 <sup>th</sup> September, 2018	Deviation(s)/ Variation(s), if any
1.	Purchase of Plant and Machinery.	475.00	475.00	NIL
2.	Repayment/Prepayment of certain borrowings availed by our Company.	300.00	300.00	NIL
3.	Funding the working capital requirements of the Company.	610.42	610.42	NIL
4.	General Corporate Purposes.	292.51	292.51	NIL
5.	Issue Expenses.	150.00	150.00	NIL
	<b>Total Amount</b>	<b>1827.93</b>	<b>1827.93</b>	

Your faithfully  
For Worth Peripherals Limited

**Raminder Singh Chadha**  
Managing Director  
DIN: 00405932



Place: Indore  
Date: 12.11.2018