



WORTH PERIPHERALS LIMITED

Regd. Office: 102, Sanskriti Apartment 44, Saket Nagar, Indore - 452018 (M.P.) India
CIN: U67120MP1996PLC010808
Phone: 0731-2560267, 2560348 Telefax: +91-731-2563425
E-mail: investors@worthindia.com Website: www.worthindia.com

Date: 30th May, 2018

To,
The Manager, Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400051
Maharashtra, India.

NSE Symbol : WORTH

Subject: Filing of Statement for Utilization of Public Issue Proceeds and declaration regarding no deviation(s) or Variation (s) from the Objects stated in prospectus, as per requirement of Regulation 32 of the SEBI (LODR) Regulations, 2015.

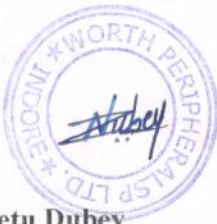
Dear Sir / Madam,

Pursuant to Regulation 32 of the SEBI (LODR) Regulations, 2015, please find enclosed herewith Statement for Utilization of Public Issue Proceeds for half year year ended 31st March, 2018 and declaration regarding no deviation(s) / variation(s) from the Objects stated in Prospectus.

We hereby further inform that the said statement is also reviewed and approved by Audit Committee of the Board at its meeting held on 29th May, 2018 as per the requirement of Regulation 32(3) of the SEBI (LODR) Regulations, 2015 and is also available on the website of the company.

You are requested to please take on your record aforesaid document for information

Thanking you
Yours faithfully
For, Worth Peripherals Limited



Neetu Dubey
Company Secretary & Compliance Officer



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STATEMENT FOR UTILIZATION OF PUBLIC ISSUE PROCEEDS FOR HALF YEAR / YEAR ENDED 31ST MARCH, 2018 AND DECLARATION REGARDING NO DEVIATION(S) / VARIATION(S) FROM THE OBJECTS STATED IN PROSPECTUS

The Company has come out with Initial Public Offer of 42,51,000 equity shares of Face Value of Rs. 10/- per share at an Issue Price of Rs. 43/- per share and generated funds of Rs.1827.93 Lakhs for the purposes and objects as mentioned in Prospectus dated 20th September, 2017. The Company submits the following statement towards the utilization of the issue proceeds as under:

(Rs. in Lakhs)

S.No.	Category wise variation (Purpose for raising of funds through public issue)	Amount raised in Public Issue for the object mentioned in prospectus	Actual Utilization of Issue Proceeds till 31 st March 2018	Balance Amount to be Utilized as on 31 st March, 2018	Deviation(s)/ Variation(s), if any
1.	Purchase of Plant and Machinery	475.00	103.19	371.81*	NIL
2.	Repayment / Prepayment of certain borrowings availed by our Company.	300.00	300.00	NIL	NIL
3.	Funding the working capital requirements of the Company	610.42	400.00	210.42*	NIL
4.	General Corporate Purposes	292.51	246.43	46.08*	NIL
5.	Issue Expenses	150.00	150.00	NIL	NIL
	Total Amount	1827.93	1199.62	628.31	

*The above Unutilized IPO proceeds from the Issue have been deployed in the Fixed Deposit with Bank.

Your faithfully
For Worth Peripherals Limited

Raminder Singh Chadha
Managing Director
DIN: 00405932

Mahesh Chandra Maheshwari
Chief Financial Officer
PAN: AGJPM2199M

Place: Indore
Date: 30.05.2018